

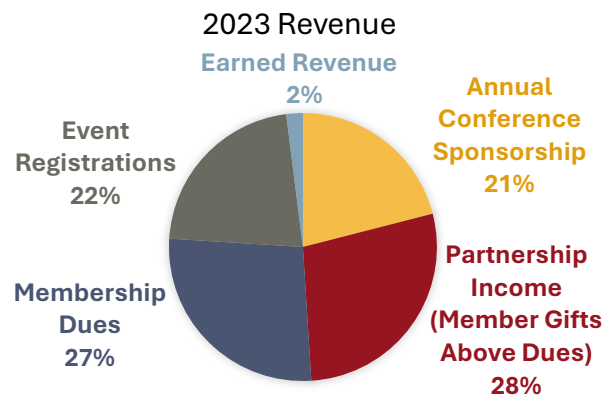


Dear PSW Members and Colleagues,

Thank you for being a part of the Philanthropy Southwest community. Your membership is an integral part of our mission, enabling us to provide you with curated content, leadership development opportunities, tailored resources and research, and effective advocacy for philanthropy in our region. Together, we're creating impactful connections and advancing meaningful change for communities across the Southwest.

As we approach the end of year, we warmly invite you to renew your membership by January 31, 2025. Please review the attached renewal form to ensure your information is current and confirm your giving distribution average. The completed form can be returned by mail or via email to Amanda Esaena, Director of Member Engagement, at [amanda@philanthropysouthwest.org](mailto:amanda@philanthropysouthwest.org).

Membership dues are critical to sustaining the essential resources, advocacy, and programming we provide, yet they make up less than 30% of our nonprofit budget. A substantial portion of our funding relies on additional contributions, partnerships, and grants, allowing us to continue serving our members with excellence. Your renewal is invaluable in sustaining this work.



As a reminder, this is our second-year transitioning to a calendar-year renewal cycle, and we look forward to receiving your renewal by January 31.

We are immensely grateful for your commitment and partnership. Thank you for helping to shape a vibrant and resilient philanthropic sector in the Southwest. We look forward to an inspiring year ahead!

My best,

A handwritten signature in black ink, appearing to read "Tony J. Fundaro".

Tony J. Fundaro  
CEO & President  
Philanthropy Southwest

# 2025 Membership Renewal Invoice



Foundation/Organization:

Contact Name:

Mailing Address:

**Date:** November 2024  
**Due By:** January 31, 2025

Philanthropy Southwest dues are determined by averaging either your disbursements for charitable purpose (IRS 990PF, Part I, Line 26d) or program services expenses of your foundation (IRS 9990, Part IX, Line 25B), over the past three fiscal years. Based on your foundation's annual tax return, select the appropriate dues category below.

Range of Annual Qualifying Distributions	Annual Dues	2025 Dues payment
\$0 – 100,000	\$ 495	<input type="checkbox"/>
\$100,001 – 250,000	\$ 545	<input type="checkbox"/>
\$250,001 – 500,000	\$ 675	<input type="checkbox"/>
\$500,001 – 750,00	\$ 1,265	<input type="checkbox"/>
\$750,001 – 1M	\$ 1,395	<input type="checkbox"/>
\$1M – 2M	\$ 1,875	<input type="checkbox"/>
\$2M – 3M	\$ 2,535	<input type="checkbox"/>
\$3M – 5M	\$ 2,785	<input type="checkbox"/>
\$5M – 7.5M	\$ 3,850	<input type="checkbox"/>
\$7.5M – 10M	\$ 4,695	<input type="checkbox"/>
\$10M – 15M	\$ 5,500	<input type="checkbox"/>
\$15M – 20M	\$ 6,050	<input type="checkbox"/>
\$20M – 30M	\$ 6,600	<input type="checkbox"/>
\$30M – 50M	\$ 7,260	<input type="checkbox"/>
\$50M – 75M	\$ 8,250	<input type="checkbox"/>
\$75M and above	\$ 9,075	<input type="checkbox"/>

I am including an additional gift of \$ \_\_\_\_\_ for:

- General Operating
- Professional Learning
- Collaborative Programs

**Total Payment (dues + additional gift): \$ \_\_\_\_\_**

Check this box if payment will be made via a grant

Please contact me about the following partnership opportunities:

- Annual Conference Sponsorship
- Other Program/ Event Sponsorships
- Customized Impact Partner (\$25K or more)
- PSW might be eligible for a grant my foundation awards. Our application deadline is: \_\_\_\_\_

Please mail checks to Philanthropy Southwest 3000 Pegasus Park Drive, Suite 706, Dallas, TX 75247  
All credit card payments will be subjected to a 3.5% processing fee. ACH transactions are accepted.